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To, The Board of Directors, ICL FINCORP LIMITED *For details of early closure or extension of the Issue, please refer to page no. 4 of the Abridged Prospectus.

Application Form No. 31004916

Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.

Application

Щ	PUBLIC ISSUE BY OUR COMPANY OF SE	CURED REDEEMARI	F NON-CON	/FRTIRI F DE	RENTURES O	F FACE VALL	IF OF ₹1 000	N- FACH ("NCC	e") VIDE THI	PROSPECTUS	S DATED III	IV 25 2025		
TEAR HERE	I/We hereby confirm that I/We have read	and understood the t	erms and cor	nditions of this	Application I	orm and the	attached Ab							
റ	given overleaf. I/We hereby confirm that LEAD MANAGER / CONSORTIUM MEMBER	I/We have read the in SUB CONSORT			Application F AGENT'S/TRA			SB BRANCH ST	AMD D	EGISTRAR'S / SO	ep r	DATE OF		
LEA	STAMP & CODE		& CODE	•		STAMP & COD		& CODE	AMP R	SERIAL NO		RECEIPT		
	DIRECT													
-	1. APPLICANT'S DETAILS - PLE	ASE FILL IN BLO	CK LETTE	RS (Please	refer to pa	age no. 22 (of the Abr	idged Prosp	ectus)					
	First Applicant (Mr./ Ms./ M/s.)		· · · · · · · · · · · · · · · · · · ·		· ·									
	Date of Birth D D M M Y	V V V Na	me of Guardia	n (if applicant	is minor) (Mr./	Me \								
1	Address (compulsory)	Ivai	ille of Guardia	ii (ii appiicaiit	is illilior) (ivii./	IVIS./								
	Pin Code (compulsory)	Tel No.	(with STD	Code) / Mo	hile			Email						
-	Second Applicant (Mr./ Ms./ M/s.)	161.140.	(WILLI STD	Code) / Ivio					T		<u> </u>			
1_	Third Applicant (Mr./ Ms./ M/s.)													
} —	11									0 1 /D	-	0 -		
	2. INVESTOR CATEGORY (Pls.					tegory III	Categor	,		y Code (Pls. re				
-	3. PLEASE PROVIDE APPLICAN	I'S DEPOSITORY	DETAILS	(For NSDL	enter 8 digit	DP ID folic	owed by 8	digit Client IL) / For CDS	SL enter 16 di	igit Client	ID)		
	NSDL / CDSL	-4-:		Issue Structure overleaft										
1	4. INVESTMENT DETAILS (For d Options	letalis, please refe	er issue Sti	ll	erieat)	IV	V	VI	VII	VIII	IX	X		
1	Frequency of Interest Payment		Monthly	Monthly	Monthly	Monthly	-				Annually	Cumulative		
!	Minimum Application	Monthly Monthly Monthly Cumulative Cumulative Cumulative Cumulative Annually Cumulative Cumulative Cumulative Cumulative Annually Cumulative Cum												
:	In Multiples of thereafter (₹)	1 NCD (₹1,000) after the minimum application												
	Face Value/ Issue Price of NCDs (₹/ NCD)		₹1,000 (Fixed price)											
-	Type of Instrument						I	red NCDs						
!	Tenor		13 Months	24 Months	36 Months	60 Months	13 Months		36 Months	24 Months	36 Months	70 Months		
;	Coupon (% per annum) for NCD Holders in Effective Yield (% per annum) for NCD Hol		10.50% 11.02%	11.00% 11.57%	11.50%	12.00% 12.68%	NA 11.00%	NA 11.50%	NA 12.00%	11.25% 11.25%	11.75% 11.75%	NA 12.62%		
	Mode of Interest Payment	ders in all Categories	11.02%	11.57%	12.13%			modes availab		11.25%	11.75%	12.0270		
3S	Amount (₹ / NCD) on Maturity for NCD Hol	Iders in all Categories	₹1,000.00	₹1,000.00	₹1,000.00	₹1,000.00	₹1,119.70	₹1,243.23	₹1,404.93	₹1,000.00	₹1,000.00	₹2,000.00		
TE!	Maturity / Redemption Date (months from	the	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	70 Months		
Ē	Deemed Date of Allotment) Put and Call Option						Not A	pplicable						
드	No. of NCDs applied						NOU	ррпсаые						
0	Amount Payable (₹)													
PLEASE FILL IN BLOCK LETTERS	Grand Total (₹)		Total No. of N	NCDs:		Total Amount	Payable (₹):							
Ξ.	Note: The Company would allot Option I NCDs to	all valid applications, where	ein the applicants	s have not indica	ted their choice	of the relevant o	ptions of the N	CDs.						
ᇤ	5. PAYMENT DETAILS	**												
\SE	Amount paid (₹ in figures)			(₹ in word	s)									
LE/				1 1	1 1				I FAD M	ANAGER / CONSOR	TIUM MEMBER	'S / SUB-		
₾	ASBA Bank A/c. No.								CONSORTIU	M MEMBER'S / BROI	KER'S / TRADIN	G MEMBER'S		
	ASBA A/c. Holder Name_	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \							APPLICATION	NCH'S STAMP (ACK N IN STOCK EXCHAI	NGE SYSTEM) (MANDATORY)		
	(in case Applicant is different from ASBA	AA/c. Holder)												
i	Bank Name & Branch OR UPI ID (Maximum 45 characters)					ТПП			\Box					
1	`													
1	5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	5B. PAN & SIGN SECOND AP		50	C. PAN & SIC THIRD AP					OUNT HOLDER(S are necessary to m				
:		PAN		PAN					D to do dii dolo di	are necessary to m	and the rippinou	1011 111 1110 10000		
i i							1 1							
							2							
-	Furnishi	ng PAN of the Applicant is	s mandatory, in	cluding Minor's	PAN in case of	f Application by	y Minor.							
į	Date Please	refer page no. 24 of th	ne Abridged P	rospectus.			3							
1					TEAR HER									
	ICL In C. Cov with in	CL FINCORP	LIMITE	D I	Consortium N	dgement Slip folgenders / Sub-C	Consortium M	ger/ embers/	Application	on 310	049	16		
į	ICL Fincorp				Brokers / Tra	ding Members I	SCSBs/ CRT/	A / CDP	Form N	10.	00 10			
1	PUBLIC ISSUE BY OUR COMPANY OF SE	CURED, REDEEMABL	E, NON-CON	VERTIBLE DE	BENTURES O	F FACE VALU	JE OF ₹1,000	D/- EACH ("NCE	s") VIDE THI	E PROSPECTUS	S DATED JU	LY 25, 2025		
!	DPID / CLID						F	AN						
	Amount Paid (₹ in figures)		Bank & B	ranch						Date Stamp 8	& Signature	of SCSB		
1	ASBA Bank A/c. No. / UPI ID	· • ·												
								_						
i	Received from Mr./ Ms./ M/s. Telephone/Mobile		Email											
1					TEAR HE	RF								
Ä	PUBLIC ISSUE BY OUR COMPANY OF SE	CURED, REDFEMARI	E. NON-CON	VERTIBLE DE			JE OF ₹1 nn)/- EACH ("NCC	s") VIDF THI	PROSPECTUS	S DATED .III	LY 25, 2025		
里	Ontions	II III IV	V VI	VII VIII		(Date	Stamp & Signa	ture of Lead		Sole / First Ap				
TEAR HERE	Face Value/ Issue Price of NCDs (₹/ NCD)		₹ 1,000.00			Manager	/ Consortium N	Member / Broker / B / CRTA / CDP						
Ę	No. of NCDs applied for Amount Payable (₹)	+ + + -				-				knowledgement S				
	/ unount rayable (\)	1 1 1	1 1	1 1	1 1	1.1			I Applications St	bmitted without being	upivaueu on the	cerrinials or the		

Grand Total (\mathbf{F})

ASBA Bank A/c. No. / UPI ID

(Name of Bank & Branch)

Dated

All future communication in connection with this application should be addressed to the Registrar of Issue. For details, please refer overleaf.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of Prospectus dated July 25, 2025 ("Prospectus") of ICL FINCORP LIMITED.
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.

 I/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to Mitcon Credentia Trusteeship Services Limited (the "Debenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out its duties in such

- capacity.

 5. I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or foreign national(s).

 6. The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.

 7. In making my/lour investment decision, I/we have relied on my/our own examination of ICL Fincorp Limited and the terms of the Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.

 8. I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for and eligible to apply in accordance with the applicable law.

 9. UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 through intermediaries (viz. syndicate members, registered stock brokers, registrar to an issue and transfer agent and depository participants) in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).

 Please ensure that your Bank is offering UPI facility for Public Issues

 Please mention UPI Id clearly in CAPITAL LETTERS only

 Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained: and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at

- Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43
- UPI ld cannot exceed 45 characters.
- Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page no. 256 of the Prospectus.

 10. Additional Undertaking in case of ASBA Applicants:

 1) I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize

- (a) the Lead Manager, Consortium Members, Trading Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking offunds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account or necepit of instruction from the Lead Manager and Registrar to the Issue or the Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment; and (b) the Registrar to the Issue or the Sponsor Bank, as the case may be, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or the Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application. The SCSB shall reject the Application.
- 11. I/We confirm that I/We shall be allocated and alloted Option I NCDs wherein I/We have not indicated the choice of the relevant options of NCDs

Attention of the Applicants is specifically drawn to the provisions of sub-section (1) of section 38 of the Companies Act, 2013, which is reproduced below:
"Any person who: (a) makes or abets making of an application in a ficitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under section 447 of the Companies Act, 2013, as amended."

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

INVESTOR CATEGORIES:

Category I (Institutional Investors)	Sub-category code			
Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;	11			
Provident funds and pension funds each with a minimum corpus of ₹2,500 lakh, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;				
Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13			
Resident Venture Capital Funds registered with SEBI;	14			
Insurance companies registered with the IRDAI;				
State industrial development corporations;				
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17			
Insurance funds set up and managed by the Department of Posts, the Union of India;	18			
Systemically Important Non-Banking Financial Company registered with the RBI;	19			
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	20			
Mutual Funds registered with SEBI	21			

Category II (Non-Institutional Investors)					
Companies within the meaning of Section 2(20) of the Companies Act, 2013;					
Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs;					
Co-operative banks and regional rural banks;					
Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;	25				
Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	26				
Partnership firms in the name of the partners;	27				
Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28				
Association of Persons; and	29				
Any other incorporated and/ or unincorporated body of persons					
Category III (High Net-worth Individual Investors) ("HNIs")					
Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹10,00,000 across all options of NCDs in the Issue.	31				
Category IV (Retail Individual Investors)					
Resident Indian individuals; and	41				
Hindu undivided families through the Karta.					

^{*}Applications aggregating to a value not more than ₹10 lakhs.

the LIPI Mechanism

The terms of the NCDs offered pursuant to the Issue are as follows:	Applications upto a value of \$5 takins can be made only under the Ort Mechanism.									
ISSUE STRUCTURE										
Options	I	II	III	IV	V	VI	VII	VIII	IX	Х
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative	Annually	Annually	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)									
In Multiples of thereafter (₹)	1 NCD (₹1,000) after the minimum application									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000 (Fixed Price)									
Type of Instrument	Secured NCDs									
Tenor	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	70 Months
Coupon (% per annum) for NCD Holders in all Categories	10.50%	11.00%	11.50%	12.00%	NA	NA	NA	11.25%	11.75%	NA
Effective Yield (% per annum) for NCD Holders in all Categories	11.02%	11.57%	12.13%	12.68%	11.00%	11.50%	12.00%	11.25%	11.75%	12.62%
Mode of Interest Payment	Through various modes available									
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	₹1,000.00	₹1,000.00	₹1,000.00	₹1,000.00	₹1,119.70	₹1,243.23	₹1,404.93	₹1,000.00	₹1,000.00	₹2,000.00
Maturity / Redemption Date (months from the Deemed Date of Allotment)	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	70 Months
ut and Call Option Not Applicable										
Nature of Indebtednes	Secured									
Deemed date of Allotment	The date of issue of the Allotment Advice, or such date on which the Board or Debenture Committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the Investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.									

The Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs,

- a. Please refer to Annexure III of the Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.
- b. Subject to applicable tax deducted at source, if any.
- c. Basis of Allotment: For details, please refer to page no. 29 of the Abridged Prospectus.
- $d. For \, Grounds \, for \, Technical \, Rejection, \, please \, refer \, to \, page \, no. \, 27 \, of \, the \, Abridged \, Prospectus.$
- e. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly.
- For further information please refer to section titled "Issue Related Information" on page no. 225 of the Prospectus. For further details please refer to the Prospectus dated July 25, 2025.

All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus.

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	Applicants may contact the Registrar to the Issue in case of any pre-Issue or post-Issue
	related problems (non-receipt of Allotment Advice, unblocking of funds or credit of NCDs)
٠	In case of ASBA Application submitted to the SCSBs, the Applicants should contact
	Registranto the Issue with conv to the relevant SCSB

- registal to the issue with copy to the revent is CSS.

 In case of queries related to upload of ASBAApplications submitted to the Lead Manager / Lead Broker / Trading Members / CRTA / CDP / SCSB, Applicants should contact the relevant Lead Manager / Lead Broker Trading Members/ CRTA / CDP /
- The grievance arising out of Applications for NCD's made through Trading Members may be addressed directly to Stock Exchange.

 Acknowledgment is subject to availability of Funds in the ASBA account

ICL FINCORP LIMITED

COMPANY CONTACT DETAILS Registered office: Plot No: C308, Door No: 66/40, 4th Avenue, Ashok Nagar Chennai – 600083, Tamil Nadu, India. Tel:+91 44 42082381, 29580014 Corporate office: ICL Fincorp Limited, Main Road, Irinjalakuda,

Thrissur -680121, Kerala, India. Tel: +91 480 2670400, 2828071, 2831305 Company Secretary and Compliance Officer: Visakh T.V

Email: cs@iclfincorp.com: Website: www.iclfincorp.com CIN: U65191TN1991PLC021815

REGISTRAR CONTACT DETAILS

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1 Club House Road, Chennai – 600002, Tamil Nadu, India Tel: +91 44 40020700

Email: ipo@cameoindia.com
Online Investor Portal: https://wisdom.cameoindia.com

Website: www.cameoindia.com

Contact Person: K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613