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ASBA APPLICATION FORM

ISSUE OPENS ON : MONDAY, NOVEMBER 17, 2025 ISSUE CLOSES ON* : FRIDAY, NOVEMBER 28, 2025

AICL

To,

*For details of early closure or extension of the Issue, please refer to page no. 4 of the Abridged Prospectus.

1		Board of Directors, FINCORP LIMITE	D						Application Form No.	ⁿ 360	0062	40			
<u> </u>	PUBLIC ISSUE BY OUR COMPANY OF SE	CURED, REDEEMABLE.	NON-CONVER	RTIBLE DEBE	NTURES OF F	ACE VALUE O	F ₹1.000/-	- EACH ("NCDs			TED NOVEME	BER 04, 2025			
TEAR HERE	I/We hereby confirm that I/We have rea- given overleaf. I/We hereby confirm tha	d and understood the to	erms and con	ditions of this	Application F	orm and the	attached		,			,			
TEAF	LEAD MANAGER / CONSORTIUM MEMBER STAMP & CODE	SUB CONSORT STAMP		3	AGENT'S/TRA CRTA / CDP	DING MEMBER STAMP & CODI		SCSB BRANCH & CODE		EGISTRAR'S / S SERIAL NO		DATE OF RECEIPT			
: =1															
	1. APPLICANT'S DETAILS - PLE	ASE FILL IN BLO	CK LETTER	RS (Please	refer to pa	ige no. 26 d	of the A	bridged Pro	spectus)						
1	First Applicant (Mr./ Ms./ M/s.)														
1 1	Date of Birth D D M M)	Y Y Y Nar	ne of Guardiar	n (if applicant	is minor) (Mr./	Ms.)									
	Address (compulsory)														
	Pin Code (compulsory)	Tel. No.	(with STD	Code) / Mo	bile			Email _							
<u> </u>	Second Applicant (Mr./ Ms./ M/s.)														
	Third Applicant (Mr./ Ms./ M/s.)														
; - [2. INVESTOR CATEGORY (Pls.	refer overleaf) Ca	ategory I	Category	/ II Ca	tegory III	Categ	ory IV	Sub Categor	y Code (Pls.	refer overlea	af)			
. [3. PLEASE PROVIDE APPLICAN	IT'S DEPOSITORY	DETAILS (For NSDL	enter 8 digit	DP ID follo	wed by	8 digit Client	ID / For CDS	SL enter 16 o	digit Client	ID)			
[NSDL/ CDSL														
[4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)														
	Options		l*	ll	III	IV	٧	VI	VII	VIII	IX	Х			
	Frequency of Interest Payment		Monthly	Monthly	Monthly	Monthly	Cumulat			Annually	Annually	Cumulative			
	Minimum Application In Multiples of thereafter							after the minimu	ptions of NCDs)						
_	Face Value/ Issue Price of NCDs (₹/ NCD)					11100		0 (Fixed price)	пт аррпсацоп						
	Tenor		13 Months	24 Months	36 Months	60 Months			s 36 Months	24 Months	36 Months	70 Months			
	Coupon (% per annum) for NCD Holders i	n all Categories	10.50%	11.00%	11.50%	12.00%	NA	NA	NA	11.25%	11.75%	NA			
;	Effective Yield (% per annum) for NCD Ho	Iders in all Categories	11.02%	11.57%	12.13%	12.68%	11.00%			11.25%	11.75%	12.62%			
	Mode of Interest Payment Amount (₹ / NCD) on Maturity for NCD Ho	Idara in all Catagorias	±4 000 00	₹1.000.00	₹1.000.00		Through \ ₹1.119.	various modes 70 ₹1,243.2	_	₹1.000.00	₹1.000.00 ₹2.000.00				
SS	Maturity / Redemption Date (months from		₹1,000.00 13 Months	24 Months	36 Months	₹1,000.00 60 Months	13 Mont	. , .	. ,	24 Months	36 Months	70 Months			
H	Deemed Date of Allotment)														
ᆸ	Put and Call Option		Not Applicable												
Ϋ́Β	Nature of indebtedness				I			Secured				1			
٥ <mark></mark> ا	No. of NCDs applied Amount Payable (₹)														
18 H	Grand Total (₹)		Total No. of N	ICDs:		Total Amount	l Pavable (₹):							
⊢ ا	*The Company would allot Option I NCDs to all vi	alid applications, wherein the			heir choice of the			, i							
≓ .	5. PAYMENT DETAILS														
. AS	Amount paid (₹ in figures)			(₹ in word	s)										
H [ASBA Bank A/c. No.								CONSORTIU	IANAGER / CONSO M MEMBER'S / BR	OKER'S / TRADIN	IG MEMBER'S			
	ASBA A/c. Holder Name										/SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)				
1	(in case Applicant is different from ASB.	A A/c. Holder)													
	Bank Name & Branch											$\overline{}$			
; [OR UPI ID (Maximum 45 characters)						Щ								
[5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	5B. PAN & SIGN SECOND API		50	C. PAN & SIC THIRD AP				F ASBA BANK ACC						

5A. PAN & SIGNATURE O SOLE/ FIRST APPLICAN		5B. PAN 8 SECON	& SIGNATI ND APPLIO				. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) The authorize the SCSB to do all acts as are necessary to make the Application in the Issue
PAN	PAN				PAN	1	
						2	
Date				ndatory, includi oridged Prosp	ling Minor's PAN in case of Application by Minor. pectus.	3	
					TEAR HERE		

ICL ICL Fincorp

ICL FINCORP LIMITED

Application 36006240 Form No.

PUBLIC ISSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED NOVEMBER 04, 2025																								
DPID / CLID															PAN									
Amount Paid (₹ in figures) Bank & Branch													[Date Stamp & Signature of SCSB										
ASBA Bank A/c. No. / UPI ID Dated													(M	andat	ory)									
Received from Mr./ Ms./ M/s.																								
Telephone/Mol	hile							Fm	nail															

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										ILAIN	IILIKE		
PUBLIC ISSUE BY OUR COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED NOVEMBER 04, 2025													
	Options	*	II	III	IV	V	VI	VII	VIII	IX	Х	Date Stamp & Signature of Lead	Name of Sole / First Applicant (Mr./Ms./M/s.)
A -	Face Value/ Issue Price of NCDs (₹/ NCD)				₹	1,000	.00					Manager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP	., ,
ō₽	No. of NCDs applied for											g	A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
흐쁜	Amount Pavable (₹)												Acknowledgement Slip for Applicant Applications submitted without being uploaded on the terminals of the
Z≒	Grand Total (₹)							1					Stock Exchanges will be rejected.
ш													Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.
긋크	ASBA Bank A/c. No. / UPI ID						Da	ated				All future communication in connection with this	Application

Application (Name of Bank & Branch) Form No.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of Prospectus dated Novembe 04, 2025 ("Prospectus") of ICL FINCORP LIMITED. I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.

- I/We hereby agree to accept the NCDs applied for or such lesser number as may be Allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.

 I/We irrevocably give my/our authority and consent to Mitcon Credentia Trusteeship Services Limited (the "Debenture Trustee") to act as my/our trustee and for doing such acts as are necessary to carry out its duties in such

- capacity.

 I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or foreign national(s).

 The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.

 In making my/our investment decision, I/we have relied on my/our own examination of ICL Fincorp Limited and the terms of the Issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for and eligible to apply in accordance with the applicable law.

 UPI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 through intermediaries (viz. syndicate members, registered stock brokers, registrar or investigation in blocking it and whose we available in Keetin Intervious in the last investigation and transfer agent and depository participants) in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).

 Please ensure that your Bank is offering UPI facility for Public Issues

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- https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43
 UPI Id cannot exceed 45 characters.

 Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further

- Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page no. 276 of the Prospectus.

 10. Additional Undertaking in case of ASBA Applicants:

 1) IWe hereby undertake that IWe am/are an ASBA Applicant (s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager, Consortium Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Application of Basis of Allotment; and (b) the Registrar to the Issue or the Sponsor Bank, as the case may be, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Amolication.
- per the Application, the SCSB shall reject the Application.

 11. I/We confirm that I/We shall be allocated and alloted Option I NCDs wherein I/We have not indicated the choice of the relevant options of NCDs

IMPERSONATION

Attention of the Applicants is specifically drawn to the provisions of sub-section (1) of section 38 of the Companies Act, 2013, which is reproduced below:

"Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under section 447 of the Companies Act, 2013, as amended."

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

INVESTOR CATEGORIES:

Category I (Institutional Investors)	Sub-category code
Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;	11
Provident funds and pension funds each with a minimum corpus of ₹2,500 lakh, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	12
Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13
Resident Venture Capital Funds registered with SEBI;	14
Insurance companies registered with the IRDAI;	15
State industrial development corporations;	16
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17
Insurance funds set up and managed by the Department of Posts, the Union of India;	18
Systemically Important Non-Banking Financial Company registered with the RBI;	19
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	20
Mutual Funds registered with SEBI	21

Category II (Non-Institutional Investors)	Sub-category code
Companies within the meaning of Section 2(20) of the Companies Act, 2013;	22
Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs;	23
Co-operative banks and regional rural banks;	24
Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;	25
Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	26
Partnership firms in the name of the partners;	27
Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28
Association of Persons; and	29
Any other incorporated and/ or unincorporated body of persons	30
Category III (High Net-worth Individual Investors) ("HNIs")	
Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹10,00,000 across all options of NCDs in the Issue.	31
Category IV (Retail Individual Investors)*	
Resident Indian individuals; and	41
Hindu undivided families through the Karta.	42
*Applications aggregating to a value not more than ₹10 lakes	

Applications aggregating to a value not more than ₹10 lakhs.

Applications through intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants) upto a value of ₹5 lakhs can be made only under the UPI Mechanism.

The terms of the NCDs offered pursuant to the Issue are as follows

ISSUE STRUCTURE												
Options	 *	II	III	IV	٧	VI	VII	VIII	IX	Х		
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative	Annually	Annually	Cumulative		
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)											
In Multiples of thereafter	1 NCD (₹1,000) after the minimum application											
Face Value/ Issue Price of NCDs (₹/ NCD) ₹1,000 (Fixed price)												
Tenor	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	70 Months		
Coupon (% per annum) for NCD Holders in all Categories	10.50%	11.00%	11.50%	12.00%	NA	NA	NA	11.25%	11.75%	NA		
Effective Yield (% per annum) for NCD Holders in all Categories	11.02%	11.57%	12.13%	12.68%	11.00%	11.50%	12.00%	11.25%	11.75%	12.62%		
Mode of Interest Payment	Through various modes available											
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	₹1,000.00	₹1,000.00	₹1,000.00	₹1,000.00	₹1,119.70	₹1,243.23	₹1,404.93	₹1,000.00	₹1,000.00	₹2,000.00		
Maturity / Redemption Date (months from the Deemed Date of Allotment)	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	70 Months		
Put and Call Option					Not A	pplicable						
Nature of indebtedness					Se	cured						
Deemed date of Allotment	relating to the	secured secured de date of issue of the Allotment Advice, or such date on which the Board or Debenture Committee approves the Allotment of NCDs. All benefits lating to the NCDs including interest on the NCDs shall be available to the Investors from the Deemed Date of Allotment. The actual Allotment of Ds may take place on a date other than the Deemed Date of Allotment.										

^{*} The Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant Options of the NCDs. Note:

- a. Please refer to Annexure III of the Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.
- b. Subject to applicable tax deducted at source, if any.
- c. Basis of Allotment: For details, please refer to page no. 33 of the Abridged Prospectus.
- d. For Grounds for Technical Rejection, please refer to page no. 31 of the Abridged Prospectus.
- e. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption dates, redemption amounts and other cash flow workings shall be changed accordingly

For further information please refer to section titled "Issue Related Information" on page no. 245 of the Prospectus. For further details please refer to the Prospectus dated November 04, 2025. All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus

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١.	Applicants may contact the Registrar to the Issue in case of any pre-Issue or post-Issue
	related problems (non-receipt of Allotment Advice, unblocking of funds or credit of NCDs)
١.	In case of ASBA Application submitted to the SCSBs, the Applicants should contact

- Registrar to the Issue with copy to the relevant SCSB
- registar to the issue with copy to the reveral is CSS. In case of queries related to upload of ASBAApplications submitted to the Lead Manager / Lead Broker / Trading Members / CRTA / CDP / SCSB, Applicants should contact the relevant Lead Manager / Lead Broker Trading Members/ CRTA / CDP /
- The grievance arising out of Applications for NCD's made through Trading Members may be
- addressed directly to Stock Exchange.

 Acknowledgment is subject to availability of Funds in the ASBA account

COMPANY CONTACT DETAILS REGISTRAR CONTACT DETAILS

CAMEO CORPORATE SERVICES LIMITED ICL FINCORP LIMITED

- Registered office: Plot No: C308, Door No: 66/40, 4th Avenue, Ashok Nagar
- Chennai 600083, Tamil Nadu, India. Tel:+914442082381, 29580014 Corporate office: ICL Fincorp Limited, Main Road, Irinjalakuda, Thrissur -680121, Kerala, India. Tel: +91 480 267 0400, 282 8071, 283 1305
- Company Secretary and Compliance Officer: Visakh T.V Email: cs@iclfincorp.com: Website: www.iclfincorp.com CIN: U65191TN1991PLC021815
- Subramanian Building, No.1 Club House Road, Chennai 600002, Tamil Nadu, India
 Tel: +91 44 40020700/28460390; Fax: N.A. Email: ipo@cameoindia.com Investor Grievance Email ID: investor@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya - Vice President & Company Secretary SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613